

# The "GET FINANCIALLY NAKED" Compatibility Quiz

<b>KNOWLEDGE</b>		<b>Yes</b>	<b>No</b>
<b>1</b>	You know how much money you need to cover your regular monthly expenses		
<b>2</b>	You know how much money you need for your personal 3-6 month emergency fund		
<b>3</b>	You know how much you should aim to save for retirement as a percentage of your income		
<b>4</b>	You know where all of your money is stored today (all bank accounts and other financial accounts including retirement accounts)		
<b>5</b>	You know how much money you owe for all your debt, and the interest rates you are being charged on each		
<b>6</b>	You understand basic concepts regarding how to invest your money		
<b>7</b>	You know how much risk you're willing to take with your investments		
<b>8</b>	You know what your top five financial goals are		
<b>9</b>	You know the key types of insurance you need to protect your loved ones and assets		
<b>10</b>	You know where your essential documents are stored		

<b>INTEREST</b>		<b>Yes</b>	<b>No</b>
<b>1</b>	You enjoy reading financial books, magazines, newsletters, or blogs		
<b>2</b>	You enjoy watching financial TV shows or listening to radio programs		
<b>3</b>	You enjoy talking about financial matters		
<b>4</b>	You often think about your personal financial situation and how to improve it		
<b>5</b>	You often think about whether you are on track to meet your retirement and other big financial goals		
<b>6</b>	You are interested in the financial details of your day-to-day life		
<b>7</b>	You believe money issues need to be addressed today, rather than letting them "resolve themselves" over time		
<b>8</b>	You prioritize having financial security and stability in your life		
<b>9</b>	You spend time thinking about protecting your assets		
<b>10</b>	You believe having money leads to good outcomes		

<b>BEHAVIOR</b>		<b>Yes</b>	<b>No</b>
<b>1</b>	You always pay your bills on time		
<b>2</b>	You track your progress in terms of meeting your financial goals		
<b>3</b>	You regularly look at your bank or other financial account balances		
<b>4</b>	You are on track to save 10% or more of your before-tax income for retirement (if not today, you are committed to over time)		
<b>5</b>	You are paying off debt in a planned, systematic way - i.e. starting with the highest interest rate first		
<b>6</b>	You regularly check your credit reports to make sure there are no errors (or that identity theft has not occurred) and you know what your credit score is		
<b>7</b>	Any money that you invest in individual stocks (not mutual funds) is money that you can afford to lose		
<b>8</b>	You have a will or living trust and an appropriate loved one/trustee also has a copy		
<b>9</b>	You have enough insurance to cover your needs, including sufficient life insurance if you have kids		
<b>10</b>	You ask financial professionals for help when you need it		

When you are done, simply go through each section and add up the number of times you answered "yes" to a question - and fill in the following chart.

<b>GFN Financial Compatibility Quiz Results:</b>		
<i>Total the Number of YES Responses per Section</i>		
	<b>Your Results</b>	<b>Your partner's Results</b>
<b>Knowledge</b>	_____ / 10	_____ / 10
<b>Interest</b>	_____ / 10	_____ / 10
<b>Behavior</b>	_____ / 10	_____ / 10